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Company In Depth Fundamentals - Profile

Ticker: [bux US EQUITY](#)

Starbucks Corp (NASDAQ GS: SBUX, Currency: USD)

Sector: Productos de consumo no básico Industry: Hoteles, restaurantes y recrea Sub-Industry: Restaurantes

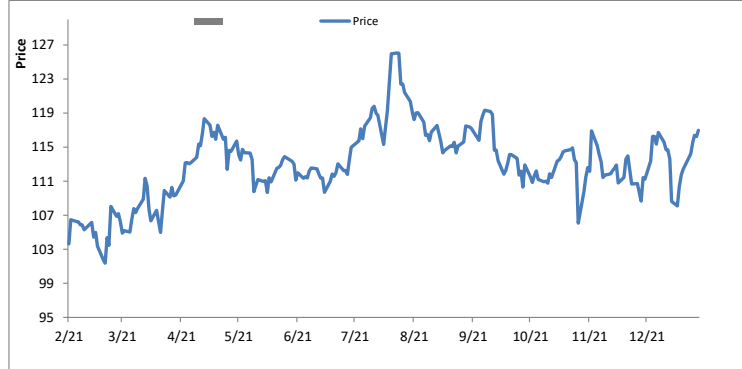
Website	www.starbucks.com
Number of Employees	383,000
Ticker:	SBUX US

2401 UTAH AVE S STE 800 SEATTLE, WA 98134 United States
Phone : 1-206-447-1575
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95.00 -0.94 (-0.98%)

FECHA: 31/12/2021

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	95.00	Market Cap (MM)	109,278.5
Open	95.41	Shares Out. (MM)	1,150.3
Previous Close	95.94	Float %	99.8%
Change	-1.79	Shares sold short (MM)	10,533,973.0
Change %	-1.83	Dividend Yield %	1.9
Day High/Day Low	95.9 / 93.8	Diluted EPS Excl. XO	3.4
52 Wk High/52 Wk low	126.3 / 93.8	P / Diluted EPS Before XO	25.6
Volume (MM)	8.26	Beta	1.09
Avg. Vol - 3 mo (MM)	8.24		



Financial Information (Currency: USD, in mm)			
Revenue - LTM	30,361.6	Cash & ST Invest.	6,618
EBIT - LTM	5,136.3	Total Assets	31,392.6
EBITDA - LTM	8,214.3	Total Debt	23,605.1
Net Income - LTM	4,393.1	Total Liabilities	36,707.1
Total Enterprise Value	128,976	Total Equity	-5,314.5
TEV/ Total Revenue	5.1 x	Cash from Operations - LTM	6,024.3
TEV/ EBITDA	18.8 x	Cash From Investing - LTM	-448.0
		Cash from Financing -LTM	-6,635.0

Company Notes	
2016 Q1	A gain of \$2,400 from Sale of Business
GAAP Net Income Includes: (in millions, pre-tax)	A gain of \$20.200 from Legal Expense
A loss of \$12.300 from Merger/Acquisition Expense	A gain of \$67.800 from Sale of Investments
2015 A1	2014 Q4
GAAP Net Income Includes: (in millions):	GAAP Net Income Includes: (in millions, pre-tax)
a pre-tax gain of \$377.000 from Merger & Acquisition	A gain of \$2,400 from Sale of Business
a gain of \$0.040 per share from Tax Provision/Benefit	A gain of \$67.800 from Sale of Investments
a loss of \$0.030 per share from Early Extinguishment of Debt	2014 Q1
2015 Q4	GAAP Net Income includes, (in millions, pre-tax):
GAAP Net Income includes, (in millions):	a gain of \$20.200 from Legal/Litigation/Settlement
a pre-tax loss of \$0.900 from Merger & Acquisition	2013 A1
a gain of \$0.040 per share from Tax Provision/Benefit	GAAP Net Income Includes: (in millions, pre-tax)
a loss of \$0.030 per share from Early Extinguishment of Deb	A loss of \$2,784.100 from Legal Expense
2015 Q3	A gain of \$81.100 from Sale of Business
GAAP Net Income Includes: (in millions, pre-tax)	2013 Q4
A gain of \$0.500 from Merger/Acquisition Expense	GAAP Net Income Includes: (in millions, pre-tax)
2015 Q2	GAAP Net Income Includes: (in millions, pre-tax)
GAAP Net Income Includes: (in millions, pre-tax)	A loss of \$2,784.100 from Legal Expense
A Loss of \$0.600 from Merger/Acquisition Expense	A gain of \$-45.900 from Sale of Business
2015 Q1	2013 Q2
GAAP Net Income includes, (in millions, pre-tax):	GAAP Net Income Includes: (in millions, pre-tax)
a gain of \$379.000 from Acquisition/Merger	A gain of \$35.200 from Sale of Business
2014 A1	2011 A1
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income includes, (in millions, pre-tax):
	a gain of \$30.200 from Sale of Properties

Key Board Members		
Name	Title	Organization
Javier G Teruel	Chairman	Alta Growth Capital
	Board Member	Nielsen Nv
	Board Member	Nielsen Co
	Board Member	Starbucks Corporation
Joshua Cooper Ramo	Senior Editor:Time Magazine	Historic Tw Inc
	Co-Founder	China Young Leaders Forum
	Board Member	Fedex Corp
	Board Member	Starbucks Corporation
Melody Hobson	Chairman/President	Ariel Investment Trust
	Analyst/Contributor	Cbs News
	Chairman	After-School Matters Inc
	President/Co-Ceo	Ariel Investments Llc
	Chairman	Starbucks Corporation
	Board Member	Bloomberg Philanthropies
	Board Member	Jpmorgan Chase & Co
	Board Member	Jpmorgan Chase Bank Na
	Board Member	Chase Bank Usa
	Board Member	Jpmorgan Chase Holdings Llc
	Vice Chairman	World Business Chicago
	Trustee	Rockefeller Foundation
	Board Member	Sundance Inst
	Board Member	George Lucas Educational Fdn
	Board Member	Chicago Public Education Fund
Satya Nadella	Chairman/Ceo	Microsoft Corp
	Chairman	Business Council/The
	Trustee	University Of Chicago
	Board Member	Starbucks Corporation
	Trustee	Fred Hutchinson Cancer Researc
Kevin R Johnson	President/Ceo	Starbucks Corporation

Ticker: **sbux US EQUITY**
 Period Type: **Annuals**

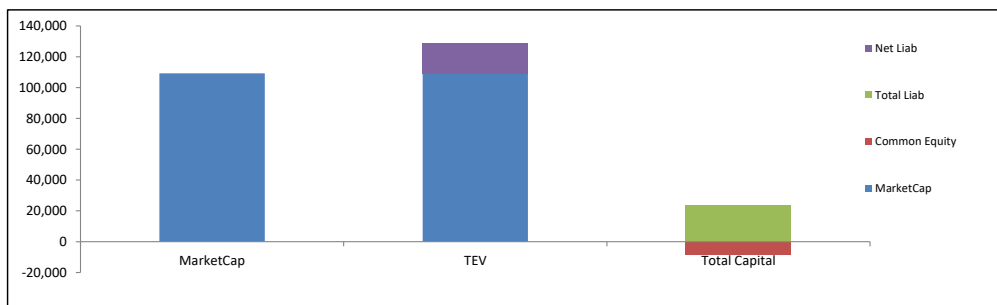
Starbucks Corp

Sector: Productos de consumo no básico Industry: Hoteles, restaurantes y recrea Sub-Industry: Restaurantes

Annuals FY -6FY -5FY -4FY -3FY -2FY -1FY 0FY -0FQ 1FY 2FY 3FY

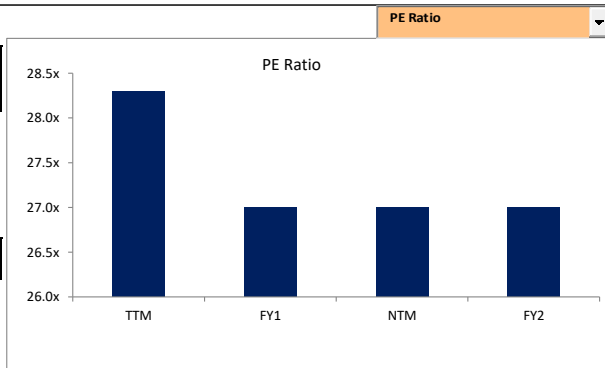
Key Financials	Actuals										LTM		Estimates	
	For the Fiscal Period Ending	27/09/2015	02/10/2016	01/10/2017	30/09/2018	29/09/2019	27/09/2020	02/01/2022	02/01/2022	30/09/2022	30/09/2023	30/09/2024		
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD		
Total Revenue	19,162.7	21,315.9	22,386.8	24,719.5	26,508.6	23,518.0	29,060.6	30,361.6	7,659.6	7,659.6	7,659.6			
<i>Growth Over Prior Year</i>	16.5%	11.2%	5.0%	10.4%	7.2%	(11.3%)	23.6%	31.0%	14.9%	14.9%	14.9%			
Gross Profit	5,964.1	6,742.6	6,834.6	7,316.6	7,488.1	5,059.1	8,391.0	8,681.6	--	--	--			
<i>Margin %</i>	31.1%	31.6%	30.5%	29.6%	28.2%	21.5%	28.9%	28.6%	--	--	--			
EBITDA	4,534.8	5,202.0	5,201.8	5,189.2	5,527.2	4,638.5	7,975.4	8,214.3	1,395.7	1,395.7	1,395.7			
<i>Margin %</i>	23.7%	24.4%	23.2%	21.0%	20.9%	19.7%	27.4%	27.1%	18.2%	18.2%	18.2%			
EBIT	3,601.0	4,171.9	4,134.7	3,883.3	4,077.9	1,561.7	4,872.1	5,136.3	1,031.8	1,031.8	1,031.8			
<i>Margin %</i>	18.8%	19.6%	18.5%	15.7%	15.4%	6.6%	16.8%	16.9%	13.5%	13.5%	13.5%			
Earnings from Cont. Ops.	2,759.3	2,818.9	2,884.9	4,518.0	3,594.6	924.7	4,200.3	4,394.3	--	--	--			
<i>Margin %</i>	14.4%	13.2%	12.9%	18.3%	13.6%	3.9%	14.5%	14.5%	--	--	--			
Net Income	2,757.4	2,817.7	2,884.7	4,518.3	3,599.2	928.3	4,199.3	4,393.1	701.1	701.1	701.1			
<i>Margin %</i>	14.4%	13.2%	12.9%	18.3%	13.6%	3.9%	14.5%	14.5%	9.2%	9.2%	9.2%			
Diluted EPS Excl. Extra Items	1.8	1.9	2.0	3.2	2.9	0.8	3.5	3.7	0.6	0.6	0.6			
<i>Growth Over Prior Year</i>	34.8%	4.4%	3.7%	64.5%	(9.9%)	(72.9%)	348.1%	562.5%	(1.5%)	(1.5%)	(1.5%)			

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	95.00
Shares Out.	1,150.30
Market Capitalization (USD)	109,278.50
- Cash & Short Term Investments	4,056.80
+ Total Debt	23,746.90
+ Pref. Equity	0.00
+ Total Minority Interest	6.90
= Total Enterprise Value (USD)	128,975.50
Book Value of Common Equity	-8,457.20
+ Pref. Equity	0.00
+ Total Minority Interest	6.90
+ Total Debt	23,746.90
= Total Capital	15,296.60



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	02/01/2022	02/01/2022	02/01/2022	02/01/2022	02/01/2022
TEV/Total Revenue	5.2x	5.1x	15.8x	15.8x	15.8x
TEV/EBITDA	18.8x	18.8x	16.9x	16.9x	16.9x
TEV/EBIT	28.9x	28.5x	21.0x	21.0x	21.0x
P/Diluted EPS Before Extra	31.9x	31.5x	--	--	--
P/BV	--	--	--	--	--
Price/Tang BV	--	--	--	--	--

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	28.3x	27.0x	27.0x	27.0x
TEV / EBITDA	18.8x	16.9x	16.9x	16.9x
Price / CF	18.6x	19.3x	19.3x	19.3x
Price / Book	0.0x	0.0x	0.0x	0.0x
Dividend Yield	1.9x	2.1x	2.1x	2.1x



Ticker:	sbux US EQUITY
Period Type	Annuals

sbux US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Starbucks Corp

Sector: Productos de consumo no básic Industry: Hoteles, restaurantes y recrea Sub-Industry: Restaurantes

Income Statement	02/10/2011	30/09/2012	29/09/2013	28/09/2014	27/09/2015	02/10/2016	01/10/2017	30/09/2018	29/09/2019	27/09/2020	03/10/2021
Income Sheet as of:	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	11,700.40	13,299.50	14,866.80	16,447.80	19,162.70	21,315.90	22,386.80	24,719.50	26,508.60	23,518.00	29,060.60
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	11,700.40	13,299.50	14,866.80	16,447.80	19,162.70	21,315.90	22,386.80	24,719.50	26,508.60	23,518.00	29,060.60
Cost Of Goods Sold	8,510.40	9,731.40	10,668.40	11,497.00	13,198.60	14,573.30	15,552.20	17,402.90	19,020.50	18,458.90	20,669.60
Gross Profit	3,190.00	3,568.10	4,198.40	4,950.80	5,964.10	6,742.60	6,834.60	7,316.60	7,488.10	5,059.10	8,391.00
Selling General & Admin Exp. R & D Exp.	545.40	590.50	3,470.60	971.10	1,196.70	772.50	779.10	1,330.20	1,363.90	1,313.30	1,332.40
Depreciation & Amort.	523.30	550.30	621.40	709.60	893.90	980.80	1,011.40	1,247.00	1,377.30	1,431.30	1,441.70
Other Operating Expense/(Income)	392.80	429.90	431.80	189.00	272.50	817.40	909.40	856.10	669.00	752.80	744.80
Operating Expense., Total	1,461.50	1,570.70	4,523.80	1,869.70	2,363.10	2,570.70	2,699.90	3,433.30	3,410.20	3,497.40	3,518.90
Operating Income	1,728.50	1,997.40	(325.40)	3,081.10	3,601.00	4,171.90	4,134.70	3,883.30	4,077.90	1,561.70	4,872.10
Interest Expense	33.30	32.70	28.10	64.10	70.50	81.30	92.50	170.30	331.00	437.00	469.80
Interest Income	-	-	-	-	-	-	-	-	-	-	-
Net Interest Exp.	33.30	32.70	28.10	64.10	70.50	81.30	92.50	170.30	331.00	437.00	469.80
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	(85.70)	(94.40)	(123.60)	(142.70)	(372.50)	(108.00)	(275.30)	(2,067.00)	(719.30)	(39.70)	(954.60)
EBT Excl. Unusual Items	1,780.90	2,059.10	(229.90)	3,159.70	3,903.00	4,198.60	4,317.50	5,780.00	4,466.20	1,164.40	5,356.90
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	(30.20)	-	-	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	60.40	-	-	-	-	-	-	-	-	-	-
EBT Incl. Unusual Items	1,811.10	2,059.10	(229.90)	3,159.70	3,903.00	4,198.60	4,317.50	5,780.00	4,466.20	1,164.40	5,356.90
Income Tax Expense	563.10	674.40	(238.70)	1,092.00	1,143.70	1,379.70	1,432.60	1,262.00	871.60	239.70	1,156.60
Earnings from Cont. Ops.	1,248.00	1,384.70	8.80	2,067.70	2,759.30	2,818.90	2,884.90	4,518.00	3,594.60	924.70	4,200.30
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	2.30	0.90	0.50	(0.40)	1.90	1.20	0.20	(0.30)	(4.60)	(3.60)	1.00
Net Income	1,245.70	1,383.80	8.30	2,068.10	2,757.40	2,817.70	2,884.70	4,518.30	3,599.20	928.30	4,199.30
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	1,245.70	1,383.80	8.30	2,068.10	2,757.40	2,817.70	2,884.70	4,518.30	3,599.20	928.30	4,199.30
Abnormal Losses (Gains)	(85.20)	-	2,703.00	(90.40)	(274.90)	(5.40)	123.00	(1,263.90)	(130.20)	571.50	(474.60)
Tax Effect on Abnormal Items	15.93	-	635.66	8.17	96.22	1.89	(12.53)	500.17	29.55	(120.02)	99.67
NI to Common Excl. Extra Items	1,176.43	1,383.80	3,346.96	1,985.87	2,578.72	2,814.19	2,995.17	3,754.57	3,498.55	1,379.79	3,824.37
Per Share Items											
Basic EPS	0.83	0.92	0.01	1.37	1.84	1.91	1.99	3.27	2.95	0.79	3.57
Basic EPS Excl. Extra Items	0.83	0.92	0.01	1.37	1.84	1.91	1.99	3.27	2.95	0.79	3.57
Weighted Avg. Basic Shares Out.	1,496.60	1,508.80	2,997.00	1,506.30	1,495.90	1,471.60	1,449.50	1,382.70	1,221.20	1,172.80	1,177.60
Diluted EPS	0.81	0.90	0.01	1.35	1.82	1.90	1.97	3.24	2.92	0.79	3.54
Diluted EPS Excl. Extra Items	0.81	0.90	0.01	1.35	1.82	1.90	1.97	3.24	2.92	0.79	3.54
Weighted Avg. Diluted Shares Out.	1,539.40	1,546.00	3,049.00	1,526.30	1,513.40	1,486.70	1,461.50	1,394.60	1,233.20	1,181.80	1,185.50
Normalized Basic EPS	0.76	0.90	1.10	1.33	1.58	1.91	2.06	2.42	2.83	1.17	3.24
Normalized Diluted EPS	0.77	0.90	1.10	1.30	1.70	1.90	2.05	2.69	2.84	1.17	3.22
Dividends per Share	0.28	0.36	0.45	0.55	0.68	0.85	1.05	1.32	1.49	1.68	2.29
Payout Ratio %	33.64	39.25	8,055.42	39.99	36.85	44.23	52.76	40.39	50.56	212.25	64.23
Supplemental Items											
EBITA	1,730.70	2,001.90	(317.70)	3,089.80	3,690.90	4,278.50	4,247.90	4,128.70	4,382.70	3,430.90	6,757.10
EBIT	1,728.50	1,997.40	(325.40)	3,081.10	3,601.00	4,171.90	4,134.70	3,883.30	4,077.90	1,561.70	4,872.10
As Reported Total Revenue*	11,700.40	13,299.50	14,866.80	16,447.80	19,162.70	21,315.90	22,386.80	24,719.50	26,508.60	23,518.00	29,060.60
Effective Tax Rate %	31.09	32.75	-	34.56	29.30	32.86	33.18	21.83	19.52	20.59	21.59
Normalized Net Income	1,176.43	1,383.80	3,346.96	1,985.87	2,578.72	2,814.19	2,995.17	3,754.57	3,498.55	1,379.79	3,824.37
Interest Capitalized	4.40	3.20	10.40	6.20	3.60	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	145.20	153.60	142.30	183.20	209.80	218.10	176.00	250.30	308.00	248.60	319.10
Stock-Based Comp., Total	145.20	153.60	142.30	183.20	209.80	218.10	176.00	250.30	308.00	248.60	319.10

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sbux US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

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Sector: Productos de consumo no básic Industry: Hoteles, restaurantes y recrea Sub-Industry: Restaurantes

Balance Sheet	02/10/2011	30/09/2012	29/09/2013	28/09/2014	27/09/2015	02/10/2016	01/10/2017	30/09/2018	29/09/2019	27/09/2020	03/10/2021
Balance Sheet as of:	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	1,148.10	1,188.60	2,575.70	1,708.40	1,530.10	2,128.80	2,462.30	8,756.30	2,686.60	4,350.90	6,455.70
Short Term Investments	902.60	848.40	658.10	135.40	81.30	134.40	228.60	181.50	70.50	281.20	162.20
Total Cash & ST Investments	2,050.70	2,037.00	3,233.80	1,843.80	1,611.40	2,263.20	2,690.90	8,937.80	2,757.10	4,632.10	6,617.90
Accounts & Notes Receivable	386.50	485.90	561.40	631.00	719.00	768.80	870.40	693.10	879.20	883.40	940.00
Total Receivables	386.50	485.90	561.40	631.00	719.00	768.80	870.40	693.10	879.20	883.40	940.00
Inventories	965.80	1,241.50	1,111.20	1,090.90	1,306.40	1,378.50	1,364.00	1,400.50	1,529.40	1,551.40	1,603.90
Prepaid Exp.	161.50	196.50	287.70	285.60	334.20	350.00	358.10	1,462.80	488.20	739.50	594.60
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	230.40	238.70	277.30	317.40	-	-	-	-	-	-	-
Total Current Assets	3,794.90	4,199.60	5,471.40	4,168.70	3,971.00	4,760.50	5,283.40	12,494.20	5,653.90	7,806.40	9,756.40
Net Property, Plant & Equipment	2,355.00	2,658.90	3,200.50	3,519.00	4,088.30	4,533.80	4,919.50	5,929.10	6,431.70	14,375.50	14,605.50
Long-term Investments	107.00	116.00	58.30	318.40	312.50	1,141.70	542.30	267.70	220.00	206.10	281.70
Deferred Charges, LT	-	-	967.00	903.30	1,180.80	885.40	795.40	134.70	1,765.80	1,789.90	1,874.80
Other Long-Term Assets	1,103.50	1,244.70	1,819.50	1,843.50	2,863.70	3,008.10	2,825.00	5,330.70	5,148.20	5,196.60	4,874.20
Total Assets	7,360.40	8,219.20	11,516.70	10,752.90	12,416.30	14,329.50	14,365.60	24,156.40	19,219.60	29,374.50	31,392.60
LIABILITIES											
Accrued Exp.	831.70	1,133.80	4,053.40	1,514.40	1,755.30	1,999.10	1,934.50	2,409.30	2,418.30	1,856.70	2,745.50
Short-term Borrowings	-	-	-	-	-	400.00	-	349.90	-	2,937.50	2,250.20
Accounts Payable	540.00	398.10	491.70	533.70	684.20	730.60	782.50	1,179.30	1,189.70	997.90	1,211.60
Curr. Income Taxes Payable	109.20	-	-	-	-	-	-	102.80	1,291.70	98.20	348.00
Other Current Liabilities	594.90	677.90	832.20	990.60	1,208.60	1,417.20	1,503.70	1,642.90	1,269.00	1,456.50	1,596.10
Total Current Liabilities	2,075.80	2,209.80	5,377.30	3,038.70	3,648.10	4,546.90	4,220.70	5,684.20	6,168.70	7,346.80	8,151.40
Long-Term Debt	549.50	549.60	1,299.40	2,048.30	2,347.50	3,202.20	3,932.60	9,090.20	11,167.00	22,321.30	21,354.90
Unearned Revenue, Non-Current	-	-	-	-	-	-	4.40	6,775.70	6,744.40	6,598.50	6,463.00
Other Non-Current Liabilities	347.80	345.30	357.70	392.20	600.90	689.70	750.90	1,430.50	1,370.50	907.30	737.80
Total Liabilities	2,973.10	3,104.70	7,034.40	5,479.20	6,596.50	8,438.80	8,908.60	22,980.60	25,450.60	37,173.90	36,707.10
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	2.40	5.50	2.10	1.70	1.80	6.70	6.90	6.30	1.20	5.70	6.70
Additional Paid In Capital	41.20	40.10	282.90	40.10	42.60	42.60	42.50	42.40	42.30	375.10	847.30
Retained Earnings	4,297.40	5,046.20	4,130.30	5,206.60	5,974.80	5,949.80	5,563.20	1,457.40	(5,771.20)	(7,815.60)	(6,315.70)
Treasury Stock	-	-	-	-	-	-	-	-	-	-	-
Comprehensive Inc. and Other	46.30	22.70	67.00	25.30	(199.40)	(108.40)	(155.60)	(330.30)	(503.30)	(364.60)	147.20
Total Common Equity	4,387.30	5,114.50	4,482.30	5,273.70	5,819.80	5,890.70	5,457.00	1,175.80	(6,231.00)	(7,799.40)	(5,314.50)
Total Equity	4,387.30	5,114.50	4,482.30	5,273.70	5,819.80	5,890.70	5,457.00	1,175.80	(6,231.00)	(7,799.40)	(5,314.50)
Total Liabilities And Equity	7,360.40	8,219.20	11,516.70	10,752.90	12,416.30	14,329.50	14,365.60	24,156.40	19,219.60	29,374.50	31,392.60
Supplemental Items											
Total Shares Out. on Filing Date	1,489.60	1,498.60	1,506.40	1,499.10	1,485.10	1,460.50	1,431.60	1,309.10	1,184.60	1,173.30	1,180.00
Total Shares Out. on Balance Sheet Date	1,489.60	1,498.60	1,506.40	1,499.10	1,485.10	1,460.50	1,431.60	1,309.10	1,184.60	1,173.30	1,180.00
Book Value/Share	2.94	3.41	2.97	3.52	3.92	4.03	3.81	0.89	(5.26)	(6.65)	(4.51)
Tangible Book Value	3,951.40	4,566.20	3,342.50	4,142.30	3,722.20	3,648.10	3,469.50	(3,414.30)	(10,504.80)	(11,954.40)	(9,348.40)
Tangible Book Value/Share	2.65	3.05	2.22	2.76	2.51	2.50	2.42	(2.61)	(8.87)	(10.19)	(7.92)
Total Debt	549.50	549.60	1,299.40	2,048.30	2,347.50	3,602.20	3,932.60	9,440.10	11,167.00	25,258.80	23,605.10
Net Debt	(1,501.20)	(1,487.40)	(1,934.40)	204.50	736.10	1,339.00	1,241.70	502.30	8,409.90	20,626.70	16,987.20
Total Minority Interest	2.40	5.50	2.10	1.70	1.80	6.70	6.90	6.30	1.20	5.70	6.70
Inventory Method	Moving average	Moving average	Moving average	Moving average	Moving average	Moving average	Moving average	Moving average	Moving average	Moving average	Moving average
Raw Materials in Inventory	677.80	933.50	728.40	671.20	809.10	862.00	842.10	869.80	933.00	888.20	903.80
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	150.80	181.60	243.30	265.70	318.30	308.60	301.10	273.10	288.00	293.90	329.30
Other Inventory Accounts	137.20	126.40	139.50	154.00	179.00	207.90	220.80	257.60	308.40	369.30	370.80
Accum. Allowance for Doubtful Accts	3.30	5.60	5.70	6.70	10.80	9.40	9.80	8.00	6.70	27.10	25.60
Full Time Employees	149,000.00	160,000.00	238,000.00	191,000.00	238,000.00	254,000.00	277,000.00	291,000.00	346,000.00	349,000.00	383,000.00

Ticker: sbux US EQUITY
 Period Type: Annuals

Sort: Ascend
 Consolidated: Yes

Accounting: Mixed

Starbucks Corp

Sector: Productos de consumo no básico Industry: Hoteles, restaurantes y recrea Sub-Industry: Restaurantes

Multiples		02/10/2011	30/09/2012	29/09/2013	28/09/2014	27/09/2015	02/10/2016	01/10/2017	30/09/2018	29/09/2019	27/09/2020	03/10/2021
TEV / LTM Total Revenue	Close	2.2x	2.7x	3.8x	3.4x	4.5x	3.8x	3.5x	3.0x	4.3x	5.1x	5.2x
	Average	2.3x	3.0x	3.3x	3.7x	4.3x	4.5x	3.9x	3.6x	3.8x	3.9x	6.2x
	High	2.8x	3.8x	4.3x	4.0x	5.3x	5.0x	4.4x	4.0x	4.9x	5.1x	7.2x
	Low	1.7x	2.2x	2.5x	3.4x	3.3x	3.8x	3.5x	3.0x	3.0x	2.8x	5.1x
TEV / LTM EBITDA	Close	11.5x	14.2x	170.5x	14.8x	19.2x	15.5x	15.0x	14.4x	20.5x	25.8x	18.8x
	Average	12.7x	15.6x	17.5x	166.4x	18.6x	19.0x	16.2x	15.3x	18.1x	18.6x	31.6x
	High	15.2x	19.7x	170.1x	180.7x	22.9x	20.9x	18.2x	17.1x	23.2x	25.7x	36.5x
	Low	9.2x	11.2x	12.7x	14.8x	14.2x	15.5x	14.9x	13.1x	14.4x	13.5x	18.8x
TEV / LTM EBIT	Close	15.2x	18.3x	--	18.4x	24.1x	19.3x	18.9x	19.3x	27.7x	61.7x	28.9x
	Average	17.6x	20.6x	21.8x	18.4x	23.1x	23.9x	20.2x	19.2x	24.2x	25.3x	75.7x
	High	21.0x	26.0x	28.3x	18.4x	28.5x	26.4x	22.7x	21.5x	31.0x	61.5x	87.3x
	Low	12.8x	14.8x	16.4x	18.4x	17.7x	19.4x	18.5x	16.5x	19.2x	18.3x	28.9x
Price / LTM EPS	Close	24.4x	28.3x	35.2x	29.0x	34.1x	28.5x	26.3x	21.1x	31.1x	71.9x	35.0x
	Average	27.0x	32.2x	33.6x	34.4x	36.6x	34.0x	30.0x	27.3x	28.1x	28.4x	91.4x
	High	32.0x	40.3x	43.2x	37.3x	45.5x	37.3x	34.0x	30.2x	36.8x	71.9x	107.6x
	Low	20.0x	23.7x	25.1x	29.0x	27.8x	28.5x	26.3x	21.1x	20.4x	19.8x	35.0x
Price / Book Value	Close	6.3x	7.4x	13.0x	10.7x	14.8x	13.4x	14.1x	63.6x	--	--	--
	Average	7.0x	8.4x	8.8x	12.7x	13.5x	14.8x	14.1x	14.9x	84.7x	--	--
	High	8.3x	10.5x	13.0x	13.8x	16.8x	16.2x	16.0x	63.6x	110.9x	--	--
	Low	5.2x	6.1x	6.6x	10.7x	10.3x	13.4x	12.9x	12.8x	61.4x	--	--
Price / Tangible Book Value	Close	7.0x	8.3x	17.4x	13.6x	23.1x	21.7x	22.2x	--	--	--	--
	Average	7.7x	9.3x	9.9x	17.1x	17.2x	23.1x	22.8x	23.1x	--	--	--
	High	9.1x	11.6x	17.4x	18.5x	23.1x	25.3x	25.9x	25.5x	--	--	--
	Low	5.7x	6.8x	7.4x	13.6x	13.1x	21.2x	20.7x	20.0x	--	--	--
Price / Cash Flow	Close	17.3x	21.9x	39.8x	93.1x	23.1x	17.0x	18.3x	6.6x	21.4x	61.9x	22.2x
	Average	15.2x	22.9x	25.9x	39.3x	117.3x	23.1x	17.9x	19.0x	8.8x	19.6x	78.6x
	High	18.0x	28.6x	39.8x	93.1x	146.2x	25.3x	20.2x	21.0x	21.4x	61.9x	92.5x
	Low	11.2x	16.8x	19.4x	35.4x	23.1x	17.0x	16.2x	6.6x	6.4x	13.6x	22.2x
TEV / LTM FCF	Close	25.8x	42.8x	65.9x	--	35.5x	24.5x	28.5x	7.9x	33.3x	865.7x	29.4x
	Average	20.5x	34.2x	50.7x	64.7x	35.5x	35.4x	25.8x	29.6x	10.6x	33.6x	1098.8x
	High	25.8x	42.8x	65.9x	69.9x	35.5x	38.9x	29.2x	32.7x	33.3x	865.7x	1294.6x
	Low	15.1x	25.1x	37.9x	58.6x	35.5x	24.5x	23.4x	7.9x	7.6x	21.2x	29.4x
Dividend Yield	Close	1.5	1.4	1.2	1.5	1.2	1.6	2.0	2.3	1.7	2.0	2.0
	Average	1.1	1.1	1.2	1.2	1.2	1.2	1.5	1.9	1.8	1.9	1.6
	High	1.5	1.5	1.6	1.5	1.5	1.6	2.0	2.3	2.4	2.6	2.0
	Low	0.9	0.9	0.9	1.1	0.9	1.1	1.3	1.7	1.3	1.6	1.3

Ticker:	sbux US EQUITY
Period Type:	Quarters

sbux US EQUITY	Ascend
Consolidated	Yes

Accounting	Mixed
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Starbucks Corp

Sector: Productos de consumo no básico Industry: Hoteles, restaurantes y recrea Sub-Industry: Restaurantes

Ratios	30/06/2019	29/09/2019	29/12/2019	29/03/2020	28/06/2020	27/09/2020	27/12/2020	28/03/2021	27/06/2021	03/10/2021	02/01/2022
Profitability											
Return on Assets	18.7%	16.6%	15.6%	15.0%	5.4%	3.8%	2.3%	3.6%	9.6%	13.8%	14.9%
Return on Capital	43.0%	49.7%	39.7%	37.7%	13.8%	11.4%	6.7%	8.7%	19.0%	25.6%	29.4%
Return on Equity	--	--	--	--	--	--	--	--	--	--	--
Margin Analysis											
Gross Margin	29.0%	28.1%	28.7%	21.3%	4.7%	24.9%	27.2%	27.8%	31.0%	29.2%	26.4%
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--
EBITDA Margin	20.6%	20.8%	22.6%	22.9%	19.4%	19.7%	18.9%	20.6%	26.3%	27.4%	27.1%
EBIT Margin	15.2%	15.4%	15.9%	14.7%	8.7%	6.6%	5.4%	7.4%	14.6%	16.8%	16.9%
Earnings from Cont. Ops Margin	16.4%	16.1%	17.2%	8.1%	-16.7%	9.0%	13.5%	14.8%	19.9%	18.2%	14.6%
Net Income Margin	20.1%	11.9%	12.5%	5.5%	-16.1%	6.3%	9.2%	9.9%	15.4%	21.7%	10.1%
Normalized Net Income Margin	14.4%	12.8%	13.3%	6.4%	-12.8%	9.6%	10.8%	10.9%	15.9%	14.4%	11.0%
Free Cash Flow Margin	10.8%	37.8%	20.3%	-28.8%	-17.7%	18.5%	22.4%	8.4%	18.8%	12.7%	18.1%
Asset Turnover											
Total Asset Turnover	1.4x	1.2x	1.1x	1.2x	1.0x	1.0x	0.8x	0.9x	0.9x	1.0x	1.0x
Fixed Asset Turnover	4.4x	4.3x	2.6x	2.6x	2.3x	2.3x	1.6x	1.7x	1.9x	2.0x	2.1x
Accounts Receivable Turnover	31.7x	33.7x	33.1x	32.4x	28.8x	26.7x	25.8x	26.2x	30.3x	31.9x	31.6x
Inventory Turnover	17.8x	13.0x	14.0x	13.3x	12.0x	17.0x	17.7x	17.3x	17.5x	13.1x	13.9x
Short Term Liquidity											
Current Ratio	1.3x	0.9x	0.7x	0.7x	0.9x	1.1x	1.1x	1.1x	1.0x	1.2x	0.8x
Quick Ratio	1.0x	0.6x	0.5x	0.4x	0.6x	0.8x	0.8x	0.8x	0.7x	0.9x	0.6x
Cash from Ops. To Curr Liab	0.8x	0.4x	0.4x	0.3x	0.5x	0.6x	0.7x	0.6x	0.6x	0.8x	0.5x
Ave. Days Sales Out.	11.5x	10.8x	11.0x	11.2x	12.6x	13.6x	14.1x	13.9x	12.0x	11.6x	11.7x
Ave. Days Inventory Out.	28.4x	28.0x	26.0x	27.4x	30.3x	30.4x	28.6x	29.6x	29.1x	28.3x	26.6x
Ave. Days Payable Out.	20.1x	22.5x	20.5x	19.5x	19.5x	21.5x	21.2x	20.1x	18.5x	19.9x	19.9x
Ave. Cash Conversion Cycle	19.8x	16.3x	16.5x	19.1x	23.4x	22.5x	21.6x	23.4x	22.6x	20.2x	18.5x
Long Term Solvency											
Total Debt/Equity	--	--	--	--	--	--	--	--	--	--	--
Total Debt/Capital	163.1%	226.2%	148.7%	149.0%	150.4%	144.7%	146.4%	148.2%	140.6%	129.1%	155.2%
LT Debt/Equity	--	--	--	--	--	--	--	--	--	--	--
LT Debt/Capital	163.1%	226.2%	132.4%	125.5%	130.4%	127.8%	131.7%	139.9%	126.8%	116.8%	139.2%
Total Liabilities/Total Assets	92.5%	100.3%	93.1%	97.3%	102.1%	101.5%	100.1%	104.0%	96.6%	91.0%	98.4%
EBIT / Interest Exp.	12.98x	11.32x	13.27x	4.91x	-5.83x	4.47x	7.57x	8.59x	13.13x	12.29x	10.22x
EBITDA / Interest Exp.	17.15x	14.92x	21.35x	12.53x	0.30x	11.18x	14.18x	15.32x	19.83x	18.69x	16.92x
(EBITDA-CAPEX) / Interest Exp.	12.11x	9.25x	17.06x	8.86x	-2.84x	8.42x	11.49x	12.50x	16.85x	14.67x	13.30x
Total Debt/EBITDA	2.07x	2.03x	2.86x	3.34x	5.10x	5.45x	5.68x	4.79x	3.30x	2.96x	2.89x
Net Debt/EBITDA	1.18x	1.53x	2.43x	2.96x	4.77x	4.45x	4.48x	3.98x	2.62x	2.13x	2.40x
Altman Z Score	4.58	4.59	3.04	2.48	2.09	2.32	2.53	2.93	3.38	3.57	3.54
Growth Over Prior Year											
Total Revenue	8.1%	7.0%	7.0%	(4.9%)	(38.1%)	(8.1%)	(4.9%)	11.2%	77.6%	31.3%	19.3%
Gross Profit	2.5%	2.8%	9.0%	(26.6%)	(89.9%)	(18.7%)	(10.1%)	45.1%	1,060.1%	54.4%	15.8%
EBITDA	7.2%	9.8%	43.6%	1.0%	(97.5%)	(2.2%)	(12.8%)	41.8%	6,061.4%	61.3%	14.0%
EBITA	7.3%	7.1%	53.1%	(0.8%)	(122.8%)	(4.5%)	(15.5%)	56.5%	(824.0%)	88.5%	14.8%
EBIT	8.0%	13.2%	20.1%	(43.2%)	(162.8%)	(48.5%)	(25.1%)	102.6%	(311.5%)	165.5%	28.9%
Earnings from Cont. Ops.	61.2%	6.1%	16.4%	(50.7%)	(149.4%)	(51.1%)	(29.7%)	103.0%	(270.2%)	349.4%	31.2%
Net Income	61.0%	6.7%	16.4%	(50.5%)	(149.4%)	(51.1%)	(29.8%)	100.8%	(270.0%)	349.4%	31.1%
Normalized Net Income	6.7%	(6.9%)	10.7%	(48.8%)	(155.0%)	(30.8%)	(22.7%)	91.3%	(320.6%)	96.2%	21.3%
Diluted EPS before Extra	83.6%	19.6%	21.3%	(47.2%)	(151.8%)	(50.7%)	(28.4%)	100.0%	(267.2%)	351.5%	30.2%
Accounts Receivable	(7.5%)	26.9%	25.9%	33.7%	11.4%	0.5%	(2.2%)	(6.5%)	3.4%	6.4%	16.1%
Inventory	9.4%	9.2%	4.0%	3.4%	4.4%	1.4%	4.5%	0.8%	(2.2%)	3.4%	11.3%
Net PP&E	8.8%	8.5%	144.2%	138.7%	134.5%	123.5%	(2.5%)	(3.3%)	(2.0%)	1.6%	1.6%
Total Assets	21.6%	(20.4%)	38.8%	55.8%	39.5%	52.8%	8.1%	3.2%	1.2%	6.9%	(3.8%)
Tangible Book Value	1,169.0%	240.0%	57.0%	26.8%	50.4%	14.9%	9.8%	(0.4%)	(15.3%)	(22.2%)	4.9%
Common Equity	(208.3%)	(632.9%)	134.3%	49.5%	99.5%	25.2%	17.0%	1.6%	(21.1%)	(31.8%)	6.9%
Cash from Ops.	(3.8%)	(63.3%)	(27.8%)	(448.7%)	(131.4%)	(51.9%)	(0.0%)	(164.9%)	(575.6%)	2.0%	1.9%
Capital Expenditures	(14.9%)	(4.5%)	(8.6%)	(12.1%)	(12.6%)	(36.4%)	(17.8%)	(11.1%)	(11.1%)	40.3%	28.6%
Levered Free Cash Flow	4.2%	(67.5%)	(26.0%)	7,149.2%	(201.8%)	(55.1%)	4.8%	(132.5%)	(288.7%)	(9.5%)	(3.8%)
Unlevered Free Cash Flow	1.9%	(71.2%)	(36.2%)	367.8%	(511.5%)	(68.6%)	2.7%	(101.4%)	(171.8%)	(24.1%)	(10.7%)
Dividend per Share	0.0%	13.9%	13.9%	13.9%	13.9%	9.8%	9.8%	9.8%	9.8%	8.9%	8.9%

CAGR Over Two Years

Total Revenue	9.8%	8.8%	8.1%	(0.3%)	(18.2%)	(0.8%)	0.9%	2.8%	4.8%	9.9%	6.5%
Gross Profit	5.4%	5.5%	5.4%	(14.0%)	(67.8%)	(8.6%)	(1.0%)	3.7%	8.3%	12.0%	2.0%
EBITDA	6.3%	5.1%	18.9%	5.4%	(83.7%)	3.6%	11.9%	19.6%	23.2%	25.6%	(0.3%)
EBITA	5.4%	2.2%	20.7%	5.2%	--	1.1%	13.7%	24.6%	28.6%	34.1%	(1.5%)
FRIT	3.6%	2.9%	4.5%	(70.6%)	--	(73.6%)	(5.2%)	7.3%	15.2%	17.0%	(1.7%)
Earnings from Cont. Ops.	40.9%	0.8%	(37.3%)	(29.8%)	--	(27.9%)	(9.5%)	0.0%	(8.3%)	48.3%	(4.0%)
Net Income	40.9%	0.9%	(37.3%)	(29.5%)	--	(27.9%)	(9.6%)	(0.3%)	(8.3%)	48.2%	(4.0%)
Normalized Net Income	32.0%	5.5%	(7.3%)	(29.5%)	--	(19.8%)	(7.5%)	(1.1%)	10.1%	16.5%	(3.1%)
Diluted EPS before Extra	54.4%	11.4%	(31.3%)	(22.8%)	--	(23.2%)	(6.8%)	2.8%	(6.9%)	49.1%	(3.4%)
Accounts Receivable	(0.0%)	0.5%	3.3%	4.0%	1.5%	12.9%	10.9%	11.8%	7.4%	3.4%	6.6%
Inventory	5.7%	5.9%	3.6%	4.1%	6.8%	5.2%	4.2%	2.1%	1.0%	2.4%	7.8%
Net PP&F	14.7%	14.3%	65.6%	67.1%	59.7%	55.7%	54.3%	51.9%	51.6%	50.7%	(0.5%)
Total Assets	19.9%	15.7%	22.4%	25.1%	30.2%	10.3%	22.5%	26.8%	18.8%	27.8%	2.0%
Tangible Book Value	--	--	--	567.6%	336.8%	97.6%	31.3%	17.4%	17.8%	(5.5%)	7.3%
Common Equity	--	--	--	--	--	--	65.6%	23.3%	25.5%	(7.6%)	11.9%
Cash from Ops.	0.1%	68.4%	0.1%	--	--	(58.0%)	(12.2%)	50.5%	22.3%	(29.9%)	0.9%
Capital Expenditures	6.0%	4.8%	(4.2%)	(11.8%)	(13.8%)	(22.1%)	(13.3%)	(11.6%)	(11.9%)	(5.6%)	2.8%
Levered Free Cash Flow	(3.0%)	106.7%	1.3%	1,056.5%	--	(61.8%)	(11.9%)	--	38.6%	(36.3%)	0.4%
Unlevered Free Cash Flow	(15.6%)	199.2%	(1.0%)	125.8%	--	(70.0%)	(19.1%)	--	71.9%	(51.2%)	(4.2%)
Dividend per Share	20.0%	16.9%	16.9%	16.9%	6.7%	11.8%	11.8%	11.8%	11.8%	9.3%	9.3%

CAGR Over Three Years

Total Revenue	9.2%	5.7%	7.4%	4.2%	(9.3%)	2.9%	3.6%	3.4%	5.9%	8.9%	6.7%
Gross Profit	6.3%	0.1%	4.3%	(6.6%)	(51.8%)	(3.3%)	(0.0%)	2.4%	6.3%	8.9%	4.3%
FRITDA	5.0%	(1.4%)	17.0%	1.1%	(69.7%)	2.6%	7.2%	16.4%	17.6%	20.1%	17.6%
EBITDA	4.3%	(4.5%)	--	(1.1%)	(163.3%)	(0.1%)	7.1%	20.1%	21.0%	24.4%	14.1%
EBIT	3.1%	(4.1%)	2.5%	(19.5%)	(187.7%)	(18.3%)	(6.5%)	8.5%	12.8%	15.7%	5.1%
Earnings from Cont. Ops.	22.1%	0.0%	5.6%	(20.8%)	(199.4%)	(20.8%)	(34.9%)	(0.0%)	10.6%	32.6%	2.4%
Net Income	22.1%	0.1%	5.6%	(20.5%)	(199.4%)	(20.7%)	(34.9%)	(0.0%)	10.6%	32.7%	2.4%
Normalized Net Income	8.9%	2.1%	7.2%	(16.5%)	(198.6%)	(8.4%)	(12.7%)	(1.7%)	8.9%	8.1%	1.3%
Diluted EPS before Extra	30.0%	7.5%	13.2%	(14.6%)	(207.3%)	(15.1%)	(30.4%)	6.0%	16.7%	38.6%	4.2%
Accounts Receivable	1.9%	4.6%	1.6%	6.0%	3.7%	0.5%	1.4%	0.4%	2.2%	10.7%	17.6%
Inventory	4.6%	3.5%	4.9%	4.1%	5.3%	4.4%	3.9%	3.0%	3.7%	4.6%	6.5%
Net PP&E	12.4%	12.4%	48.8%	47.5%	45.6%	43.0%	38.8%	36.4%	35.7%	35.1%	34.2%
Total Assets	14.7%	10.3%	25.5%	24.5%	26.1%	26.9%	17.4%	17.4%	19.7%	9.1%	13.0%
Tangible Book Value	(244.9%)	(252.6%)	(254.2%)	(260.6%)	(260.1%)	(261.4%)	(359.3%)	254.1%	152.8%	44.8%	21.8%
Common Equity	(191.1%)	(201.9%)	(205.3%)	(210.3%)	(213.8%)	(212.7%)	(211.2%)	(217.6%)	(219.4%)	(265.7%)	43.1%
Cash from Ops.	2.6%	29.3%	6.3%	(243.4%)	(168.0%)	10.9%	0.0%	24.8%	12.9%	(43.5%)	(7.7%)
Capital Expenditures	6.4%	9.8%	8.7%	3.3%	(0.6%)	(11.3%)	(8.9%)	(11.5%)	(12.9%)	(5.2%)	(1.1%)
Levered Free Cash Flow	0.7%	35.8%	5.7%	(335.9%)	(198.6%)	24.2%	2.5%	(451.5%)	26.0%	(49.1%)	(9.3%)
Unlevered Free Cash Flow	(11.3%)	42.9%	3.7%	111.7%	(243.1%)	41.1%	0.2%	(141.2%)	44.4%	(59.1%)	(16.4%)
Dividend per Share	21.6%	17.9%	17.9%	17.9%	17.9%	14.5%	14.5%	14.5%	7.7%	10.8%	10.8%

CAGR Over Five Years

Total Revenue	10.4%	10.0%	8.1%	5.6%	(2.9%)	4.8%	4.7%	6.0%	7.4%	7.4%	7.0%
Gross Profit	9.4%	7.8%	6.4%	(1.5%)	(33.5%)	(0.1%)	1.7%	4.1%	7.1%	4.7%	3.4%
EBITDA	9.1%	6.4%	11.6%	4.3%	(49.6%)	2.9%	5.6%	9.4%	11.9%	8.6%	6.9%
EBITA	--	--	12.5%	3.1%	(178.7%)	1.1%	--	--	13.4%	9.4%	--
EBIT	7.8%	4.8%	5.9%	(8.9%)	(195.7%)	(10.4%)	(2.9%)	2.7%	7.8%	3.8%	0.8%
Earnings from Cont. Ops.	21.8%	6.4%	(2.1%)	(8.1%)	(201.6%)	(9.7%)	(2.0%)	2.8%	8.9%	17.1%	1.7%
Net Income	21.8%	6.4%	(2.1%)	(7.9%)	(201.6%)	(9.7%)	(2.0%)	2.8%	8.9%	17.1%	1.6%
Normalized Net Income	14.0%	10.6%	5.0%	(5.1%)	(196.9%)	(2.9%)	0.8%	4.3%	9.4%	7.6%	2.9%
Diluted EPS before Extra	26.9%	11.4%	2.6%	(3.2%)	(207.2%)	(5.2%)	2.9%	7.5%	13.7%	22.5%	6.2%
Accounts Receivable	6.4%	6.9%	6.4%	7.5%	5.5%	4.2%	3.0%	3.4%	4.0%	4.1%	3.6%
Inventory	8.1%	7.0%	6.7%	7.1%	6.3%	3.5%	3.4%	3.1%	3.2%	3.1%	6.1%
Net PP&E	12.9%	12.8%	31.0%	30.3%	29.5%	28.6%	28.4%	27.2%	26.7%	26.4%	26.7%
Total Assets	15.0%	12.3%	17.6%	17.7%	17.8%	18.8%	18.3%	17.8%	16.3%	17.0%	15.5%
Tangible Book Value	(222.6%)	(226.3%)	(231.1%)	(231.2%)	(233.9%)	(232.4%)	(231.4%)	(237.7%)	(231.1%)	(226.0%)	(233.4%)
Common Equity	(196.9%)	(203.4%)	(203.2%)	(204.6%)	(208.0%)	(206.1%)	(205.7%)	(208.5%)	(203.5%)	(198.0%)	(207.8%)
Cash from Ops.	6.6%	33.1%	5.2%	(218.8%)	(186.1%)	9.0%	2.3%	10.0%	10.1%	1.2%	4.1%
Capital Expenditures	7.2%	9.2%	6.2%	2.9%	2.4%	(0.8%)	(0.5%)	(0.8%)	(1.3%)	3.4%	6.3%
Levered Free Cash Flow	6.2%	45.5%	4.9%	(245.9%)	(211.1%)	13.4%	3.0%	21.3%	14.4%	0.3%	3.5%
Unlevered Free Cash Flow	(3.0%)	61.0%	1.4%	(354.2%)	(243.5%)	10.7%	(0.5%)	(182.0%)	15.6%	(7.0%)	0.5%
Dividend per Share	22.6%	20.7%	20.7%	20.7%	20.7%	17.6%	17.6%	17.6%	17.6%	14.4%	14.4%

Ticker: sbux US EQUITY	Sort Ascend	Currency Reporting Change USD
Period Type Quarters	Consolidated Yes	Accounting Mixed

Starbucks Corp

Sector: Productos de consumo no básic Industry: Hoteles, restaurantes y recrea Sub-Industry: Restaurantes

WACC	27/12/2020	28/03/2021	27/06/2021	03/10/2021	02/01/2022
For the Fiscal Period Ending	27/12/2020	28/03/2021	27/06/2021	03/10/2021	02/01/2022
	%	%	%	%	%
Equity					
Cost of Equity	9.1%	10.0%	11.0%	11.4%	10.7%
Weight of Equity	82.8%	84.6%	85.0%	85.0%	85.0%
+ Debt					
Cost of Debt	0.9%	1.6%	1.5%	1.5%	1.5%
Weight of Debt	17.2%	15.4%	15.0%	15.0%	15.0%
+ Preferred Equity					
Cost of Pref Equity	--	--	--	--	--
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	7.7%	8.7%	9.6%	9.9%	9.3%

Capital Structure	27/12/2020	28/03/2021	27/06/2021	03/10/2021	02/01/2022
For the Fiscal Period Ending	27/12/2020	28/03/2021	27/06/2021	03/10/2021	02/01/2022
Currency	Millions USD	Millions USD	Millions USD	Millions USD	Millions USD
	% of Total	% of Total	% of Total	% of Total	% of Total
Hist Market Cap	120,086.2	129,451.2	133,274.2	133,245.6	134,702.7
ST Borrowings	2,510.2	1,314.7	2,307.3	2,250.2	2,452.6
LT Borrowings	22,428.0	22,208.0	21,217.0	21,354.9	21,294.3
Pref Equity	0.0	0.0	0.0	0.0	0.0
Total Capital	145,024.4	152,973.9	156,798.5	156,850.7	158,449.6

Debt Summary Data	27/12/2020	28/03/2021	27/06/2021	03/10/2021	02/01/2022
For the Fiscal Period Ending	27/12/2020	28/03/2021	27/06/2021	03/10/2021	02/01/2022
Currency	Millions USD	Millions USD	Millions USD	Millions USD	Millions USD
	% of Total	% of Total	% of Total	% of Total	% of Total
Total Commercial Paper	299.7	0.0	0.0	0.0	200.0
Total Revolving Credit	3,000.0	3,000.0	3,000.0	3,000.0	3,000.0
Total Capital Leases	--	--	--	0.0	--
General/Other Borrowings	21,638.5	20,522.7	20,524.3	20,605.1	20,546.9
Total Principal Due	24,938.2	23,522.7	23,524.3	23,605.1	23,746.9
Total Debt Outstanding	24,938.2	23,522.7	23,524.3	23,605.1	23,746.9

Additional Totals	27/12/2020	28/03/2021	27/06/2021	03/10/2021	02/01/2022
Currency	Millions USD	Millions USD	Millions USD	Millions USD	Millions USD
	% of Total	% of Total	% of Total	% of Total	% of Total
Net Cash & ST Investments	5,263.6	4,003.7	4,906.7	6,617.9	4,056.8
Total Debt	19,674.6	19,519.0	18,617.6	16,987.2	19,690.1
Total Short-Term Borrowings	2,510.2	1,314.7	2,307.3	2,250.2	2,452.6
Curr. Port. of LT Debt/Cap. Leases	2,017.6	1,296.4	2,307.3	2,250.2	2,252.6
Long-Term Debt (Incl. Cap. Leases)	22,428.0	22,208.0	21,217.0	21,354.9	21,294.3
Total Secured Debt	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--

Credit Ratios	27/12/2020	28/03/2021	27/06/2021	03/10/2021	02/01/2022
Net Debt/EBITDA	4.5x	4.0x	2.6x	2.1x	2.4x
Total Debt/EBITDA	5.7x	4.8x	3.3x	3.0x	2.9x
Operating Income/Total Debt	0.0x	0.0x	0.1x	0.1x	0.0x
LTM FCF/Total Debt	0.1x	0.2x	0.3x	0.3x	0.3x
LTM CFO/Total Debt	0.1x	0.2x	0.3x	0.3x	0.3x
EBIT/Interest Expense	7.6x	8.6x	13.1x	12.3x	10.2x
EBIT/Total Interest Expense	7.6x	8.6x	13.1x	12.3x	10.2x
Degree of Financial Leverage	1.2x	1.1x	1.1x	1.1x	1.1x
(EBITDA-CAPEX)/Interest Expense	11.5x	12.5x	16.9x	14.7x	13.3x
EBITDA/Total Interest Expense	14.2x	15.3x	19.8x	18.7x	16.9x

Debt Schedule	27/12/2020	28/03/2021	27/06/2021	03/10/2021	02/01/2022
Debt Schedule In Yr 1	750.0	0.0	0.0	1,000.0	1,000.0
Debt Schedule In Yr 2	1,000.0	1,000.0	1,000.0	1,000.0	1,000.0
Debt Schedule In Yr 3	1,000.0	1,000.0	1,000.0	1,513.8	1,488.6
Debt Schedule In Yr 4	1,570.1	1,528.5	1,516.7	1,250.0	1,250.0
Debt Schedule In Yr 5	1,250.0	1,250.0	1,250.0	500.0	500.0
Debt Schedule - Years 2 - 3	2,000.0	2,000.0	2,000.0	2,513.8	2,488.6
Debt Schedule - Years 4 - 5	2,820.1	2,778.5	2,766.7	1,750.0	1,750.0
Debt Schedule - Years 2 - 5	4,820.1	4,778.5	4,766.7	4,263.8	4,238.6
Debt Schedule Beyond Yr 5	9,950.0	9,950.0	9,950.0	9,450.0	9,450.0
Debt Schedule - Total Debt	15,520.1	14,728.5	14,716.7	14,713.8	14,688.6

Capital Lease Schedule	27/12/2020	28/03/2021	27/06/2021	03/10/2021	02/01/2022
Capital Leases - Year 1	--	--	--	--	--
Capital Leases - Year 2	--	--	--	--	--
Capital Leases - Year 3	--	--	--	--	--
Capital Leases - Year 4	--	--	--	--	--
Capital Leases - Year 5	--	--	--	--	--
Capital Leases - Years 2 - 3	--	--	--	--	--
Capital Leases - Years 4 - 5	--	--	--	--	--
Capital Leases - Years 2 - 5	--	--	--	--	--
Capital Leases Beyond Year 5	--	--	--	--	--
Total Future Value of Capital Leases	--	--	--	0.0	--
Present Value of ST Capital Leases	--	--	--	0.0	--
Present Value of LT Capital Leases	--	--	--	0.0	--

Operating Leases (Rental Expense) Schedule	27/12/2020	28/03/2021	27/06/2021	03/10/2021	02/01/2022
Rental Expense - Year 1	1,173.9	780.6	392.7	1,504.6	1,127.4
Rental Expense - Year 2	1,463.3	1,486.5	1,533.3	1,441.3	1,460.7
Rental Expense - Year 3	1,321.2	1,343.6	1,388.0	1,310.2	1,346.1
Rental Expense - Year 4	1,180.3	1,202.9	1,251.2	1,156.6	1,200.5
Rental Expense - Year 5	1,030.6	1,056.6	1,101.4	1,012.5	1,040.5
Rental Expense - Years 2 - 3	2,784.5	2,830.1	2,923.3	2,751.5	2,806.8
Rental Expense - Years 4 - 5	2,210.9	2,259.5	2,352.6	2,169.1	2,241.0
Rental Expense - Years 2 - 5	4,995.4	5,089.6	5,273.9	4,920.6	5,047.8
Rental Expense Beyond Year 5	3,992.3	4,137.9	4,366.0	3,704.7	3,880.4
Total Sublease Income	--	--	--	--	--
Future Min Oper Lease Obligations	10,161.6	10,008.1	10,032.6	10,129.9	10,055.6

Contractual Obligation Schedule	27/12/2020	28/03/2021	27/06/2021	03/10/2021	02/01/2022
Contractual Obligations - Year 1	--	--	--	4,218.9	--
Contractual Obligations - Years 2-3	--	--	--	6,732.5	--
Contractual Obligations - Years 4-5	--	--	--	4,849.4	--
Contractual Obligations - Years 2 - 5	--	--	--	11,800.8	--
Contractual Obligations - Beyond Year 5	--	--	--	17,850.5	--
Total Contractual Obligations	--	--	--	33,651.3	--

Purchase Obligations	27/12/2020	28/03/2021	27/06/2021	03/10/2021	02/01/2022
Purchase Obligations	--	--	--	1,800.2	--

Interest Rate Data	27/12/2020	28/03/2021	27/06/2021	03/10/2021	02/01/2022
W/Ave. Interest Rate - Lone-term Debt	--	--	--	--	--

Ticker: **sbux US EQUITY** **sbux US EQUITY** Ascend Currency Reporting Change **USD**
 Period Type: **Annuals** Consolidated: **Yes** Accounting: **Mixed**

Starbucks Corp

Sector: Productos de consumo no básico Industry: Hoteles, restaurantes y recrea Sub-Industry: Restaurantes

REVENUE

Revenue by Product For the Fiscal Period Ending	02/10/2011	30/09/2012	29/09/2013	28/09/2014	27/09/2015	02/10/2016	01/10/2017	30/09/2018	29/09/2019	27/09/2020	03/10/2021
Revenue	11,700.40	13,299.50	14,866.80	16,447.80	19,162.70	21,315.90	22,386.80	24,719.50	26,508.60	23,518.00	29,060.60
Company Operated Retail	9,632.40	10,534.50	11,793.20	12,977.90	15,197.30	16,844.10	17,650.70	19,690.30	21,544.40	19,164.60	24,607.00
Licensed Stores	1,060.50	1,554.70	1,713.10	1,881.30	2,103.50	2,317.60	2,381.10	2,652.20	2,875.00	2,327.10	2,683.60
CPG, Foodservice and Other	1,007.50	1,210.30	1,360.50	1,588.60	1,861.90	2,154.20	2,355.00	2,377.00	2,089.20	2,026.30	1,770.00
Beverages	-	-	-	-	-	-	-	-	-	-	-
Other	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography For the Fiscal Period Ending	02/10/2011	30/09/2012	29/09/2013	28/09/2014	27/09/2015	02/10/2016	01/10/2017	30/09/2018	29/09/2019	27/09/2020	03/10/2021
Revenue	11,700.40	13,299.50	14,866.80	16,447.80	19,162.70	21,315.90	22,386.80	24,719.50	26,508.60	23,518.00	29,060.60
North America	9,065.00	9,936.00	11,000.80	11,980.50	13,293.40	14,795.40	15,520.00	16,732.20	18,259.00	16,296.20	20,447.90
International	1,046.80	1,292.20	1,398.90	1,546.00	2,395.90	2,938.80	3,240.20	2,297.30	6,190.70	5,230.60	6,921.60
Channel Development	860.50	1,141.30	1,160.00	1,294.80	1,730.90	1,932.50	2,256.60	122.40	1,992.60	1,925.00	1,593.60
Corporate and Other	552.30	721.40	917.00	1,129.60	1,216.70	1,124.90	958.70	-	66.30	66.20	97.50
Reconciliation	175.80	208.60	390.10	496.90	525.80	524.30	311.30	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
Company-Operated Retail	-	-	-	-	-	-	-	-	-	-	-
Licensed Retail	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

